



CAPABILITY STATEMENT

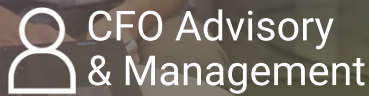
Ready to help you Accelerate Sustainable Growth

ABOUT US

FINTAL is a financial consulting and education company that specializes in providing CFO advisory and management services, accounting and finance support services, and financial trainings through online courses as well as one-on-one digital delivery.

FINTAL was founded to address the challenges that small organizations face in desiring expertise with limited resources – and our scalable model allows our clients to tap into the financial support and education they need as their enterprise grows.

THE CORE COMPETENCIES



CFO Advisory & Management



Finance & Planning



Accounting & Payroll



Education & Training

KEY DIFFERENTIATORS

- Our mission is to impact the growth of more businesses and we do that by focusing on delivering education, besides the consulting and support services.
- Our personal approach that supports the emotional journey of our entrepreneurs.
- Our passion for financial wellness and our commitment to spread the knowledge.
- We focus on the broader objectives like mission delivery, employees, customer loyalty, work-life balance, etc. and not just on improving the bottom line.
- Our commitment to support long-term sustainable growth of our clients.
- Our promise for excellence. We put our heart into our work and our relationships every day.

SOME PAST & PRESENT CLIENTS



Namrata Maguire

FOUNDER & CEO | CFO ONBOARD®
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FINTAL



OUR SERVICES

Education & Training

We provide educational offerings empowering you and your employees to effectively grow and lead your organizations. Our offerings are custom tailored for small businesses, nonprofits and entrepreneurs and can be delivered virtually or onsite.

CFO Onboard®

CFO OnBoard® offers accounting, finance and business support that scales as your organization grows. You pay for the services you need. The model is successful for both for-profit and nonprofit enterprises. You can tap into CFO advisory services at a crucial time in the life of your business.

Economic Development

Entrepreneurship is a tool that government and municipalities must embrace to promote economic development and address social challenges. We partner with you providing the expertise to develop and promote policies, programs and partnerships driving entrepreneurial activities and success.

COMPANY INFO:

DUNS NO.: 079896232
SIC: 541618

CERTIFICATIONS AND AFFILIATIONS:



Certified Public Accountant



Board Member, Women in Business, GMU



Certified Women's Business Enterprise from WBENC

SKILLS & EXPERTISE

CFO ADVISORY AND MANAGEMENT



Cash Flow Management



Ongoing Financial Management



General Management Participation



Business And Organizational Strategy



Investor & Other Stakeholder Relations



Board Development and Relations



Contract and Vendor Negotiations



Compensation Plans



Business Presentations



Tax Minimization & Compliance



Legal Compliance



Business Insurance Review



Business Valuations



Support Capital Raising Initiatives



Business Development

ACCOUNTING SERVICES



Virtual Accounting & Bookkeeping



Payroll Management Including Tax Reporting



Customer Invoicing And Collections



Bill Payment & Accounts Payables



Monthly Close & Reconciliations

FINANCE AND PLANNING



Budgets & Financial Planning



Financial Reporting & Analysis



Financial Modeling



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